

Change to W-5, Earned Income Credit Advance Payment Certificate

Currently, there are two categories and valid values (by answering Yes or No to the question "If Married, does spouse have a certificate in effect with an employer?") that are entered in PRES DP131 and the EPIC EIC screen. Each category has a corresponding tax table.

- No Employee only claiming EIC (This option includes single, head of household, qualifying widow(er), and married, spouse not claiming EIC.)
- Yes Married, employee and spouse claiming EIC

The 2002 W-5 form has split the first option into two options and we now have an option for "Single, Head of Household, or Qualifying Widow(er)" and another for "Married, Employee Only (not spouse) Claiming EIC" There are now 3 tax tables in the computation. The three options and the entry values now available are:

- A Single, head of household or qualifying widow(er)
- B Married, employee only (not spouse) claiming EIC
- C Married, employee and spouse claiming EIC